

Sr. No.	Particulars	Half year ended			Year ended	
		March 31, 2026 Audited	Sept 30, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
I.	Income					
	(a) Revenue from operations	14,313.83	7,618.59	8,810.24	21,932.42	15,003.19
	(b) Other income	138.55	101.05	56.83	239.60	86.77
	Total income	14,452.38	7,719.64	8,867.07	22,172.02	15,089.96
II.	Expenses					
	(a) Cost of materials consumed	9,392.90	5,052.61	6,044.88	14,445.51	10,365.17
	(b) Changes in inventories of finished goods and work-in progress	(140.23)	(313.06)	159.02	(453.29)	(35.23)
	(c) Employee benefit expenses	931.92	843.80	517.76	1,775.72	873.97
	(d) Finance costs	126.07	16.45	20.06	142.52	39.93
	(e) Depreciation & amortisation expenses	140.32	37.55	32.11	177.87	62.17
	(f) Operating expenses	1,456.82	918.45	733.18	2,375.27	1,345.62
	(g) Selling, general & administrative expenses	1,009.99	630.85	475.89	1,640.84	849.68
	Total expenses	12,917.78	7,186.65	7,982.90	20,104.43	13,501.31
III.	Profit before exceptional items & tax	1,534.59	532.99	884.17	2,067.59	1,588.65
	Exceptional items	(0.13)	-	-	(0.13)	-
IV.	Profit before tax	1,534.47	532.99	884.17	2,067.46	1,588.65
V.	Tax expense					
	(1) Current tax	316.64	157.12	211.00	473.76	400.00
	(2) Short/(excess) tax relating to prior years	(62.50)	-	(13.08)	(62.50)	(13.08)
	(3) Deferred tax	7.54	(5.09)	(15.66)	2.45	(13.25)
	Total tax expense	261.68	152.03	182.26	413.71	373.67
VI.	Profit after tax before share of profit of associate & minority interest (IV-V)	1,272.79	380.96	701.91	1,653.75	1,214.98
VII.	Share in profit of associate	56.26	19.25	100.13	75.51	116.82
VIII.	Profit before share of profit of minority interest	1,329.05	400.21	802.04	1,729.26	1,331.80
IX.	Less: Profit/ (loss) attributable to minority interest	80.05	67.68	6.66	147.73	2.24
X.	Profit for the year after tax carried to balance sheet	1,249.00	332.53	795.38	1,581.53	1,329.56
XI.	Paid up equity share capital (face value Rs. 10 each)	1,231.94	1,231.94	1,231.94	1,231.94	1,231.94
XII.	Reserves excluding revaluation reserves	-	-	-	9,133.68	8,208.11
XIII.	EPS of Rs 10 each (not annualised, except for the year ended)					
	Basic (In Rs)	10.14	2.70	5.70	12.84	13.64
	Diluted (In Rs)	10.14	2.70	5.70	12.84	13.64

Notes :

(1) The audited consolidated financial results (the "Statement" or "Results") of Fabtech Technologies Cleanrooms Limited (the "Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

(2) These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on April 28, 2026. In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results for the year ended March 31, 2026 are audited by the Statutory Auditors and have expressed an unmodified audit opinion.

(3) Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the figures for the current period.

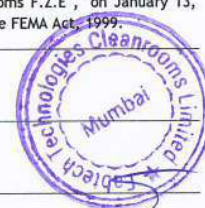
(4) Figures for the half year ended March 31, 2026 is the balancing figures between the audited figures in respect of the full year and the unaudited published figures of half year ended September 30, 2025.

(5) The exceptional item amounting to Rs. 0.13 Lakhs disclosed in the Statement of Profit and Loss for the Half year and year ended March 31, 2026, represents the Loss arising from the sale of a stake in the Subsidiary LLP namely "Altair Partition Systems LLP" resulting in loss of control. This transaction is significant and non-recurring in nature and has therefore been presented separately as an exceptional item to ensure greater clarity and transparency for users of the financial statements.

(6) During the half year ended March 31, 2026, the company has acquired additional Stake to the extent of 9.2 % equity stake in Kelvin Air Conditioning and Ventilation Systems Private Limited ("Kelvin") on January 08, 2026. Post this transaction, the Company is holding 60.53 % ownership interest in the Subsidiary.

(7) During the half year ended March 31, 2026, the company has acquired additional Stake to the extent of 8.99 % equity stake in Advantek Air Systems Private Limited ("Advantek") on March 30, 2026. Prior to this transaction the company held 26% stake in the associate. Post this transaction, the Company is holding 34.99% Stake interest in the associate.

(8) During the Second half, the company incorporated its wholly-owned foreign subsidiary, "Fabtech Technologies Cleanrooms F.Z.E.," on January 13, 2026. The Company has initiated the process to file the ODI Form with the authorised dealer to ensure compliance with the FEMA Act, 1999.



Fabtech Technologies Cleanrooms Limited

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CIN: L74999MH2015PLC265137

- (9) During the half year ended March 31, 2026, the Company proposed to raise funds amounting to ₹398.21 lakhs through the issue of equity shares on a preferential basis to non-promoters, for cash consideration, to meet its working capital requirements and for general corporate purposes, pursuant to a Board resolution dated February 12, 2026. However, the process remains under progress as at March 31, 2026.
- (10) The Company had acquired to the extent of 28% equity stake in Aart Integrated Projects Private Limited ("Aart") on August 06, 2025. Consequently, effective from August 06, 2025, "Aart" has become an associate of the company.
- (11) On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes, which has no impact in the Company's gratuity and leave encashment liability for the half year and year ended March 31, 2026. However, the Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability.
- (12) The Company is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the company has identified it as its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.
- (13) The audited consolidated financial results are also being made available on Stock Exchange's website: www.bseindia.com and on the company's website: <https://fabtechcleanroom.com/>

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019



Place: Mumbai
Date: April 28, 2026

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Fabtech

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Consolidated Statement of Affairs as at March 31, 2026

₹ in Lakhs unless otherwise stated

Particulars	As at 31-03-2026	As at 31-03-2025
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	1,231.94	1,231.94
(b) Reserves and surplus	9,133.68	8,208.11
	10,365.62	9,440.05
2 Minority Interest	512.81	80.28
3 Non-current liabilities		
(a) Long-term borrowings	291.44	-
(b) Long-term provisions	100.43	90.76
	391.88	90.76
4 Current liabilities		
(a) Short-term borrowings	1,642.71	98.61
(b) Trade payables	876.68	646.04
i) Total outstanding dues of micro & small enterprises		
Total outstanding dues of creditors other than micro & small	2,385.69	1,455.53
ii) enterprises	2,177.25	531.63
(c) Other current liabilities	294.47	41.60
(d) Short-term provisions		
	7,376.80	2,773.41
TOTAL	18,647.10	12,384.50
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipments and intangible assets		
(i) Property, plant and equipments	333.86	430.92
(ii) Intangible assets	434.39	-
(ii) Capital work-in-progress	146.31	-
(c) Non-current investments	955.54	554.76
(d) Deferred tax asset (net)	31.62	30.36
(e) Long-term loans and advances	389.17	444.54
(f) Other non-current assets	507.85	66.97
	2,798.74	1,527.55
2 Current assets		
(a) Current Investments	10.15	2,101.86
(b) Inventories	3,103.74	1,905.41
(c) Trade receivables	8,779.53	5,303.79
(d) Cash and cash equivalents	1,791.40	887.36
(e) Short-term loans and advances	2,130.83	658.53
(f) Other current assets	32.71	-
	15,848.36	10,856.95
TOTAL	18,647.10	12,384.50

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019



Place : Mumbai
Date: April 28, 2026

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Fabtech Technologies Cleanrooms Limited

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₹ in Lakhs unless
otherwise stated

Consolidated Cash Flow Statement for the year ended March 31, 2026

Particulars	For the Year Ended 31-03-2026	For the Year Ended 31-03-2025
A. Cash flows from operating activities		
Profit before tax	2,067.46	1,588.62
Adjustments for:		
Depreciation and amortisation expense	177.87	62.17
Trade receivables, deposits & trade payables written off/ back	94.97	3.52
Profit on sale of fixed assets	-	(0.62)
Gain on sale of mutual fund units	(66.82)	(9.66)
Finance costs	142.52	39.93
Interest income on loans and advances given	(3.47)	(15.59)
Interest income from related parties	(12.53)	-
Interest income on bank deposits	(74.61)	(40.17)
Operating profit before working capital changes	2,325.39	1,628.20
Adjustments for changes in :		
(Increase)/ decrease in inventories	(1,198.33)	(334.12)
(Increase)/ decrease in trade receivables	(3,570.71)	(147.52)
(Increase)/ decrease in short-term loans and advances	(1,472.30)	(166.48)
(Increase)/ decrease in other current assets	(32.71)	(76.28)
Increase/ (decrease) in trade payables	1,160.80	-
Increase/ (decrease) in other current liabilities	1,645.63	(283.44)
Increase/ (decrease) in short-term provisions	53.56	9.18
Increase/ (decrease) in long-term loans and advances	(26.38)	1.09
Increase/ (decrease) in other non-current assets	(440.88)	(4.08)
Increase/ (decrease) in long-term provisions	9.67	28.74
Cash generated from operations	(1,546.25)	655.29
Net income tax paid	(162.04)	(404.35)
Net cash flows from operating activities (A)	(1,708.29)	250.95
B. Cash flows from investing activities		
Capital expenditure on fixed assets including capital advances	(954.87)	(324.59)
Proceeds from sale of fixed assets	-	123.10
Interest Income Received	90.60	40.17
Loans and advances given	215.19	(199.60)
Increase/(decrease) in reserves due to investment in subsidiary	-	-
Investment in associates	(325.26)	(333.00)
Investment in mutual funds	2,158.52	(2,092.20)
Fixed deposit with banks matured/ (placed)	(1,133.51)	229.60
Net cash from / (used in) investing activities (B)	50.66	(2,556.51)
C. Cash flows from financing activities		
Proceeds/ (repayment) of short term borrowings, net	1,544.10	(339.44)
Proceeds/ (repayment) of long term borrowings, net	291.44	-
Repayment of vehicle loans	-	(136.58)
Payment of Dividend	(246.39)	-
Proceeds from private placement and IPO of equity shares	-	2,948.00
Expenses on issue of IPO	(18.45)	-
Finance costs	(142.52)	(40.04)
Net cash (used in) / from financing activities (C)	1,428.17	2,431.94
Net increase in cash and cash equivalents (A+B+C)	(229.47)	126.39
Cash and cash equivalents (opening balance)	310.92	184.53
Cash and cash equivalents (closing balance)	81.45	310.92

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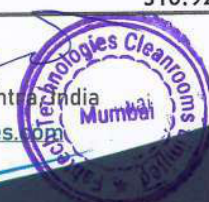
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Notes to cash flow statement:

1. Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (AS 3) "Cash Flow Statement".
2. Previous Years figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current year.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arban
Executive Director
DIN: 02718019



Place : Mumbai
Date: May 28, 2025

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Independent Auditor's Report on consolidated audited Half year ended and year to date financial results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) (the "Company") Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

INDEPENDENT AUDITOR'S REPORT

To
The Board of Directors
Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") and its associates for the Half year ended March 31, 2026 and for the period from April 01, 2025 to March 31, 2026 (the "Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors/management certified on separate/consolidated financial statements/ financial information of subsidiaries and associates, the Statement:

- includes the results of the entities as mentioned in **Annexure A**;
- is presented in accordance with the requirements of Regulation 33 of the LODR Regulations, as amended; and
- gives a true and fair view, in conformity with the applicable Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other financial information of the Group for the Half year ended March 31, 2026 and for the period from April 01, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group and its associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Statement

These consolidated financial results as well as the year-to-date consolidated financial results have been prepared on the basis of the annual financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these statement that give a true and fair view of the net profit and other financial information of the Group including its associates in accordance with the recognition and measurement principles laid down in Accounting Standard 25, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. The respective Board of Directors/Designated Partners of the companies/LLP included in the Group and of its associates are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associates and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls,



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that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the Directors of the Holding Company, as aforesaid.

In preparing the statement, the respective Board of Directors/Designated Partners of the companies/LLP included in the Group and of its associates are responsible for assessing the ability of the Group and of its associates to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors/Designated Partners either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors/Designated Partners of the companies/LLP included in the Group and of its associates are responsible for overseeing the financial reporting process of the Group and of its associates.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associates to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.



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We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

Other Matters

- a) The consolidated Financial Results include the audited Financial Results of 03 subsidiaries, whose interim Financial Statements/Financial Results/ financial information reflect total assets (before consolidation adjustment) of Rs. 4,281.90 Lakhs as at March 31, 2026, Total revenue (before consolidation adjustment) of Rs. 5,864.00 Lakhs and Rs. 8,468.77 Lakhs and total net profit/(loss) after tax of Rs. 659.66 Lakhs and Rs. 822.72 Lakhs for the Half year ended March 31, 2026 and for the period from April 01, 2025 to March 31, 2026 respectively, as considered in statement, which have been audited by their respective independent auditors. The independent auditors' reports on interim financial statements/Financial Results/financial information of these entities have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

The consolidated Financial Results include the audited Financial Results of 01 Associate, whose interim Financial Statements/Financial Results/ financial information reflect Group's share of total net profit after tax of Rs. 49.43 Lakhs and Rs. 53.74 Lakhs for the Half year ended March 31, 2026 and for the period from April 01, 2025 to March 31, 2026 respectively, as considered in the statement, which have been audited by their respective independent auditors. The independent auditors' reports on interim financial statements/Financial Results/financial information of these entities have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the Annual Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of such auditors.

The Statement includes the unaudited standalone financial statements/ financial results/financial information, in respect of 01 associate, whose unaudited standalone financial statements/financial results/ financial information reflect Group's share of profit after tax of Rs. 24.61 Lakhs and Rs. 45.76 Lakhs for the Half year ended March 31, 2026 and for the period from August 06, 2025 to March 31, 2026 respectively. These annual standalone financial statements/ financial results/ financial information are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the half year ended March 31, 2026 and for the period from April 01, 2025 to March 31, 2026, in so far as it relates to the amounts and disclosures included in respect of these associates is based solely on such annual unaudited standalone financial statements/financial results/financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, these standalone financial statements/financial results/financial information are not material to the Group.

Our opinion on the Consolidated Financial Results for the year ended March 31, 2026 is not modified in respect of the above matter with respect to our reliance on the standalone financial statements/financial results/financial information certified by the Board of Directors.





Ajmera & Ajmera

Chartered Accountants

- b) The Statement includes the results for the Half year ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the unaudited published year to date figures up to the first half year of the current financial year which were subject to limited review by us. Our report is not modified in respect of this matter.

For Ajmera & Ajmera

Chartered Accountants

FRN: 018796C

Omprakash Ajmera
Partner

Membership No: 157420

UDIN: 26157420AVUYQO9344



Date: April 28, 2026

Place: Mumbai

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Annexure A

List of entities included in Consolidated Financial Results

Sr No.	Name of Company	Relationship
1.	FTS Installation Services LLP, India	Subsidiary LLP
2.	Kelvin Air Conditioning And Ventilation Systems Private Limited, India	Subsidiary Company
3.	Fabtech Technologies Cleanrooms F.Z.E, UAE	Subsidiary Company
4.	Advantek Air Systems Private Limited, India	Associate company
5.	Aart Integrated Projects Private Limited, India	Associate company
6.	Fabtech Fortline Private Limited, India	Associate company

