

 The meeting of Board of Directors of the Company commenced at 6:30 PM IST and concluded at 10.45 p.m IST. We request you to take the same on record.

You are requested to take the same on your records.

Thanking you,
Yours faithfully,

For Fabtech Technologies Cleanrooms Limited



Amjad Adam Arbani
Executive Director
DIN: 02718019



Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

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Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

Sr. No.	Particulars	Half year ended			Year ended	
		March 31, 2026 Audited	Sept 30, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
I.	Income					
	(a) Revenue from operations	9,233.00	4,953.13	8,128.05	14,186.13	13,918.24
	(b) Other income	54.19	98.23	58.01	152.42	86.65
	Total income	9,287.19	5,051.36	8,186.06	14,338.55	14,004.89
II.	Expenses					
	(a) Cost of materials consumed	6,212.54	3,404.07	5,573.34	9,616.61	9,570.68
	(b) Changes in inventories of finished goods and work-in progress	(194.33)	(399.18)	78.75	(593.51)	(105.87)
	(c) Employee benefit expenses	578.85	508.47	486.91	1,087.32	804.77
	(d) Finance costs	103.97	8.09	15.59	112.06	30.96
	(e) Depreciation & amortisation expenses	19.43	18.50	20.12	37.93	42.05
	(f) Operating expenses	1,065.79	650.32	693.77	1,716.11	1,306.63
	(g) Selling, general & administrative expenses	644.23	469.69	466.71	1,113.92	777.78
	Total expenses	8,430.48	4,659.96	7,335.20	13,090.44	12,427.04
III.	Profit before exceptional items and tax	856.71	391.40	850.86	1,248.11	1,577.84
	Exceptional items	(101.91)	-	-	(101.91)	-
IV.	Profit before tax	754.80	391.40	850.86	1,146.20	1,577.84
V.	Tax expense					
	(1) Current tax	190.28	102.52	211.00	292.80	400.00
	(2) Short/(excess) tax relating to prior years	(56.31)	-	(13.08)	(56.31)	(13.08)
	(3) Deferred tax	8.32	(4.34)	(15.66)	3.98	(13.25)
	Total tax expense	142.29	98.18	182.26	240.47	373.67
VI.	Profit after tax for the year (IV-V)	612.51	293.22	668.60	905.73	1,204.18
VII.	Paid up equity share capital (face value Rs. 10 each)	-	-	-	1,231.94	1,231.94
VIII.	Reserves excluding revaluation reserves	-	-	-	8,723.11	8,082.23
IX.	EPS of Rs 10 each (not annualised, except for the year ended)					
	Basic (In Rs)	4.97	2.38	5.43	7.35	12.35
	Diluted (In Rs)	4.97	2.38	5.43	7.35	12.35

Notes :

- (1) The audited standalone financial results (the "Statement" or "Results") of Fabtech Technologies Cleanrooms Limited (the "Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

- (2) These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on April 28, 2026. In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results for the year ended March 31, 2026 are audited by the Statutory Auditors and have expressed an unmodified audit opinion.

- (3) Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the figures for the current period.



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- (4) Figures for the half year ended March 31, 2026 is the balancing figures between the audited figures in respect of the full year and the unaudited published figures of half year ended September 30, 2025.
- The exceptional item amounting to Rs. 101.91 Lakhs disclosed in the Statement of Profit and Loss for the Half year and year ended March 31, 2026, represents the Loss arising from the sale of a stake in the Subsidiary LLP namely "Altair Partition Systems LLP" resulting in loss of control.
- (5) This transaction is significant and non-recurring in nature and has therefore been presented separately as an exceptional item to ensure greater clarity and transparency for users of the financial statements.
- During the half year ended March 31, 2026, the company has acquired additional Stake to the extent of 9.2 % equity stake in Kelvin Air
- (6) Conditioning and Ventilation Systems Private Limited ("Kelvin") on January 08, 2026. Post this transaction, the Company is holding 60.53 % ownership interest in the Subsidiary.
- During the half year ended March 31, 2026, the company has acquired additional Stake to the extent of 8.99 % equity stake in Advantek Air
- (7) Systems Private Limited ("Advantek") on March 30, 2026. Prior to this transaction the company held 26% stake in the associate. Post this transaction, the Company is holding 34.99% Stake interest in the associate.
- During the Second half, the company incorporated its wholly-owned foreign subsidiary, "Fabtech Technologies Cleanrooms F.Z.E.," on January 13, 2026. The Company has initiated the process to file the ODI Form with the authorised dealer to ensure compliance with the FEMA Act, 1999.
- (8)
- During the half year ended March 31, 2026, the Company proposed to raise funds amounting to ₹398.21 lakhs through the issue of equity shares
- (9) on a preferential basis to non-promoters, for cash consideration, to meet its working capital requirements and for general corporate purposes, pursuant to a Board resolution dated February 12, 2026. However, the process remains under progress as at March 31, 2026.
- (10) The Company had acquired to the extent of 28% equity stake in Aart Integrated Projects Private Limited ("Aart") on August 06, 2025. Consequently, effective from August 06, 2025, "Aart" has become an associate of the company.
- On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes, which has no impact in the Company's gratuity and leave encashment liability for the half year and year
- (11) ended March 31, 2026. However, the Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability.
- The Company is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the company has identified it as
- (12) its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.
- (13) The audited standalone financial results are also being made available on Stock Exchange's website: www.bseindia.com and on the company's website: <https://fabtechcleanroom.com/>

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019



Place: Mumbai
Date: April 28, 2026

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Fabtech Technologies Cleanrooms Limited

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Statement of Standalone Statement of Affairs as on March 31, 2026

₹ in Lakhs unless otherwise stated

Particulars	As at 31-03-2026	As at 31-03-2025
I. EQUITY AND LIABILITIES		
1 Shareholder's funds		
(a) Share capital	1,231.94	1,231.94
(b) Reserves and surplus	8,723.12	8,082.21
	9,955.06	9,314.15
2 Non-current liabilities		
(a) Long-term borrowings	271.91	-
(b) Long-term provisions	100.43	90.76
	372.34	90.76
3 Current liabilities		
(a) Short-term borrowings	1,291.87	-
(b) Trade payables		
i) Total outstanding dues of micro & small enterprises	729.80	646.04
ii) Total outstanding dues of creditors other than micro & small enterprises	1,589.36	1,103.63
(c) Other current liabilities	1,754.47	517.35
(d) Short-term provisions	83.15	41.60
	5,448.65	2,308.62
TOTAL	15,776.05	11,713.53
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipments and intangible assets		
(i) Property, plant and equipments	299.14	290.42
(ii) Capital work-in-progress	146.31	-
(b) Non-current investments	2,176.82	741.52
(c) Deferred tax asset (net)	26.32	30.30
(d) Long-term loans and advances	389.17	443.96
(e) Other non-current assets	495.12	47.80
	3,532.88	1,553.99
2 Current assets		
(a) Current Investments	0.25	2,101.86
(b) Inventories	3,064.49	1,507.00
(c) Trade receivables	5,941.11	5,052.26
(d) Cash and cash equivalents	1,646.65	859.15
(e) Short-term loans and advances	1,559.64	639.28
(f) Other current assets	31.03	-
	12,243.17	10,159.54
TOTAL	15,776.05	11,713.53

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Place: Mumbai

Date: April 28, 2026

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Fabtech

Fabtech Technologies Cleanrooms Limited

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₹ in Lakhs unless
otherwise stated

Standalone Cash Flow Statement for the year ended March 31, 2026

Particulars	For the Year Ended 31-03-2026	For the Year Ended 31-03-2025
A. Cash flows from operating activities	1,146.20	1,577.85
Profit before tax		
Adjustments for:		
Depreciation and amortisation expense	37.93	42.05
Trade receivables, deposits & trade payables written off/ back	94.97	3.52
Profit on sale of fixed assets	-	(0.62)
Gain on sale of mutual fund units	(66.82)	(9.66)
Finance costs	112.06	30.96
Interest income on loans and advances given	(15.99)	(15.59)
Interest income on bank deposits	(69.20)	(40.09)
	1,239.15	1,588.42
Operating profit before working capital changes		
Adjustments for changes in :	(1,557.49)	(308.97)
(Increase)/ decrease in inventories	(983.81)	(468.14)
(Increase)/ decrease in trade receivables	(920.36)	(182.70)
(Increase)/ decrease in short-term loans and advances	(31.03)	-
(Increase)/ decrease in other current assets	(447.31)	-
(Increase)/ decrease in other non current assets	569.49	210.09
Increase/ (decrease) in trade payables	1,237.12	(255.76)
Increase/ (decrease) in other current liabilities	23.81	9.18
Increase/ (decrease) in short-term provisions	(26.96)	1.65
Increase/ (decrease) in long-term loans and advances	9.67	28.74
Increase/ (decrease) in long-term provisions	(887.73)	622.51
Cash generated from operations	(218.75)	(404.35)
Net income tax paid	(1,106.48)	218.16
Net cash flows generated from operating activities (A)		
B. Cash flows from investing activities	(326.40)	(262.80)
Capital expenditure on fixed assets including capital advances	-	123.10
Proceeds from sale of fixed assets	69.20	40.09
Interest Income Received from Banks	231.18	(199.60)
Loans and advances given	(1,435.30)	(363.00)
Investment in associates and subsidiaries	-	(2,092.20)
Investment in mutual funds	2,168.42	-
Proceeds from Sale of Mutual Funds	(1,062.14)	225.59
Fixed deposit with banks matured/ (placed)	(355.04)	(2,528.82)
Net cash from / (used in) investing activities (B)		
C. Cash flows from financing activities	1,291.87	(350.72)
Proceeds / (Repayment) of short term borrowings	271.91	(136.58)
Proceeds / (Repayment) of Long Term Borrowings	-	2,948.00
Proceeds from issue of IPO	(18.45)	-
Expenses incurred towards issue of shares	(246.39)	-
Payment of Dividend	(112.06)	(31.07)
Finance costs	1,186.88	2,429.63
Net cash (used in) / from financing activities (C)	(274.64)	118.97
Net increase in cash and cash equivalents (A+B+C)	282.71	163.74
Cash and cash equivalents (opening balance)	8.07	282.71
Cash and cash equivalents (closing balance)		

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₹ in Lakhs unless
otherwise stated

Standalone Cash Flow Statement for the year ended March 31, 2026

Notes to cash flow statement:

1. Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard 3 "Cash Flow Statement".
2. Previous Years figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current year.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019



Place : Mumbai
Date: April 28, 2026

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Independent Auditors' Report on Audited Standalone Half Yearly and year to date Financial Results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

INDEPENDENT AUDITOR'S REPORT

To,
The Board of Directors
Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone financial results (the "Statement") of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) ("the Company") for the Half year ended March 31, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the Half year ended March 31, 2026 and year to date results for the period from April 01, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibility for the Audit of the Standalone Financial Results" section of our report; We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial results.

Responsibilities of the Management and Those Charged with Governance for the Standalone Financial Results

This Statement which is the responsibility of the Company's Management and approved by Board of Directors, has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the standalone financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for the safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in





Auditor's Responsibility for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the standalone financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the standalone financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.





Ajmera & Ajmera
Chartered Accountants

Other Matter

The Statement includes the results for the half year ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the unaudited published year to date figures up to the First half year of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For Ajmera & Ajmera
Chartered Accountants
FRN: 018796C

Omprakash



Omprakash Ajmera
Partner

Membership No: 157420
UDIN:26157420WBLFAN7998

Date: April 28, 2026
Place: Mumbai