



May 27, 2025

To,
Corporate Relationship Department
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip code: 544332

Sub: Press Release on Audited Consolidated Financial Results for the second Half Year and Year ended March 31, 2025

Dear Sir/Madam,

Please find enclosed the Press Release on Audited Consolidated Financial Results of the Company for the half year and year ended on 31st March, 2025.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Fabtech Technologies Cleanrooms Limited,
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)**

Amjad Adam Arbani
Executive Director and Chief Financial Officer
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

Press Release

Fabtech Technologies Cleanrooms Limited Delivers Strong FY25 Performance

54% Revenue Growth | 310 bps Net Profit Margin Expansion | ROCE at 22.82%

Mumbai, May 26, 2025 – *Fabtech Technologies Cleanrooms Limited* (BSE: 544332), a leading manufacturer of pre-engineered and pre-fabricated panels and a trusted provider of end-to-end turnkey cleanroom solutions, the company has announced its Audited Financial Results for the half-year and full year ended March 31, 2025.

FY25 Key Highlights (Consolidated):

- **Revenue Growth:** 54% year-on-year increase, reaching ₹150.03 crores
- **Net Profit Margin:** Improved to 8.81%, a rise of 310 basis points YoY
- **Working Capital Efficiency:** Cycle reduced significantly from 173 days to 123 days
- **Return on Capital Employed (ROCE):** Elevated to 22.82% from 15.76% in FY24

Commenting on the results, Chairman said: I am pleased to share our FY25 performance, which reflects strong execution, enhanced operational efficiency, and financial prudence. Our consolidated revenue grew 54% to ₹150.03 crore, and PAT margins improved significantly to 8.81%. The reduction in working capital days and a strong ROCE of 22.82% underscore our disciplined approach to growth.

We are building a sustainable and resilient company — focused on long-term value creation, minimizing short-term fluctuations. Our journey is not a quarter-to-quarter story; meaningful momentum will accelerate post-2027. That said, we are actively working to fast-track our progress through bold, thoughtful decisions.

We're creating a unique integrated design-build setup with most of our manufacturing done in-house, which allows us to enhance both control and value. Market consolidation and expansion, and product innovation are moving in the right direction. We've secured our first semiconductor order, marking a pivotal milestone for our company. The successful delivery of this project will serve as a key reference and benchmark, and we are fully committed to accelerating its execution and completion.

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In line with the objectives outlined in our IPO's object clause, we increased our stake in Kelvin Air Conditioning and Ventilation Systems Private Limited to 51.33% in April 2025, thereby making it a subsidiary. This strategic move enhances our presence in the HVAC segment, a vital element of cleanroom infrastructure.

We've also announced an interim dividend of Rs. 2 per share this year, not out of necessity but as a gesture of appreciation to our valued investors. Our financial position remains strong, and we remain underleveraged with continued support from our banking partners. Even as a listed entity, we are closely held by long-term investors — and we believe that those who stay the course with us will be well rewarded. FY26 is shaping up to be a transformative year.

We deeply value the trust of our stakeholders. Yes, challenges are there, but we are prepared. The path is clear, the conviction is strong, and we remain committed to learning and growing with all of you.

Consolidated Financial Summary (Figures in Rs Lakhs) -

Particulars	H2 FY25	H2 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Revenue from operations	8,810.24	5,765.47	52.8%	15,003.19	9,739.15	54.1%
EBIDTA	936.33	766.05	22.2%	1,690.74	898.36	88.2%
EBIDTA (%)	10.6%	13.2%	(260bps)	11.2%	9.2%	200bps
Profit before tax	884.16	696.40	27.0%	1,588.64	745.58	113.1%
Profit before tax (%)	10.0%	12.0%	(200bps)	10.5%	7.6%	290bps
Net profit	795.38	510.84	55.7%	1,329.56	556.61	138.9%
Net profit (%)	9.0%	8.8%	20bps	8.8%	5.7%	310bps

About Fabtech Technologies Cleanrooms Limited:

Fabtech Technologies Cleanrooms Limited is a leading player in the cleanroom infrastructure segment, offering pre-engineered and pre-fabricated products and turnkey solutions for regulated environments across pharmaceuticals, biotechnology, electronics, and healthcare industries. The company is known for its integrated manufacturing capabilities and commitment to quality, innovation, and sustainable growth.

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For more information, please visit our official website or contact our support team.

<https://fabtechcleanroom.com/>

If you have any questions or require further information, please feel free to contact



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