

Date: May 26, 2025

To,
Corporate Relationship Department
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip code: 544332

Scrip Symbol: ABCLEAN

Sub: Outcome of the meeting of the Board of Directors of Fabtech Technologies Cleanrooms Limited ("Company") held on Monday, May 26, 2025.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

Dear Sir/Madam,

Pursuant to provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform the Exchange that the Board of Directors of the Company at its meeting held today at i.e., on Monday, the May 26, 2025 at 02.00 PM at the Registered office of the Company and concluded at 06:20 PM, has inter alia transacted the following businesses:

1. To Approve the Audited Financial Results (Standalone and Consolidated) for the second half year and financial year ended March 31, 2025 along with the Audit Report of the Statutory Auditors with unmodified opinion on (Standalone and Consolidated), attached as Annexure — A.

The disclosures along with the enclosures shall be made available on the website of the Company at www.fabtechcleanroom.com.

2. The Company is extending Corporate Guarantee for Kelvin Air Conditioning and Ventilation Systems Private Limited, (Subsidiary of the Company) to avail the working capital limit from ICICI Bank for an amount upto Rs. 9,50,00,000/- (Rupees Nine Crore and Fifty Lakhs only).

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137



Further, the details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/P/0155 dated November 11, 2024 with respect to the said Corporate Guarantee, are given in Annexure-B to this letter.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

The Board meeting commenced at 03:21 P.M. concluded at 06:20 P.M.

We request you to kindly take the above on record and inform the Stakeholders accordingly.

Thanking you,
Yours faithfully,

For Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad Adam Arbani
Executive Director and Chief Financial Officer
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India
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Date: May 26, 2025

To,
Corporate Relationship Department
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip code: 544332

Scrip Symbol: ABCLEAN

Sub: Declaration in respect of unmodified opinion on Audited Standalone and Consolidated financial results for the second half year and financial year ended March 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby confirm and declare that M/s. Ajmera & Ajmera, Chartered Accountant, Statutory Auditors of the Company have issued an unmodified Audit Report on the Audited Financial Results of the Company, on standalone as well as consolidated basis, for the second half year and financial year ended March 31, 2025.

Thanking you,
Yours faithfully,

For Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad Adam Arbani
Executive Director and Chief Financial Officer
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

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Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137



Independent Auditor's Report on Half Yearly and Year to date Standalone Financial Results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended

To
The Board of Directors
Fabtech Technologies Cleanrooms Limited.

Report on Audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of half yearly and year to date standalone financial results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) ("the Company") for the half year and year ended 31st March 2025 (the 'Statement') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of regulation 33 of the Listing regulations in this regard
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information for the half year and year ended March 31, 2025.

Basis for opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial results.





Management's Responsibility for the Standalone Financial Results

The Statement has been prepared on the basis of standalone annual financial statement. The Board of Directors of the Company are responsible for the preparation and presentation of Statement that gives a true and fair view of the net profit and other financial information in accordance with applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SA's, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company adequate internal financial controls with reference to financials statements and operating effectiveness of such controls.





Ajmera & Ajmera

Chartered Accountants

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the Statement, including the disclosures, and whether the Statements represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The figures for the half-year ended March 31, 2025 as reported in these standalone financial results are the balancing figures between audited figures in respect of the full financial year and the audited year-to-date published figures up to the period ended September 30, 2024.

For Ajmera & Ajmera
Chartered Accountants
(FRN: 018796C)



Omprakash Ajmera

Partner

Membership No: 157420

UDIN: 25157420BMILBD4525

Place: Mumbai

Date: May 26, 2025

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Statement of Standalone Financial Results for the Half Year and Year Ended March 31, 2025

(Rs. In Lakhs except EPS)

Sr. No.	Particulars	Half year ended			Year ended	
		31 Mar 2025 Audited	30 Sept 2024 Audited	31 Mar 2024 Unaudited	31 Mar 2025 Audited	31 Mar 2024 Audited
I.	Income					
	(a) Revenue from operations	8,128.05	5,790.19	4,762.71	13,918.24	8,255.20
	(b) Other income	58.01	28.64	31.38	86.65	58.22
	Total income	8,186.06	5,818.83	4,794.09	14,004.89	8,313.42
II.	Expenses					
	(a) Cost of materials consumed	5,573.34	3,997.33	3,091.33	9,570.67	5,465.81
	(b) Changes in inventories of finished goods and work-in progress	78.75	(184.62)	56.36	(105.87)	(133.80)
	(c) Employee benefit expenses	486.91	317.86	298.39	804.77	549.82
	(d) Finance costs	15.59	15.37	41.61	30.96	95.66
	(e) Depreciation & amortisation expenses	20.12	21.92	15.89	42.05	33.11
	(f) Operating expenses	693.77	562.19	440.09	1,255.96	994.25
	(g) Selling, general & administrative expenses	466.71	361.79	325.10	828.50	580.36
	Total expenses	7,335.20	5,091.84	4,268.77	12,427.04	7,585.22
III.	Profit before exceptional and extraordinary items and tax	850.86	726.99	525.32	1,577.85	728.20
	Exceptional and extraordinary items	-	-	-	-	-
IV.	Profit before tax	850.86	726.99	525.32	1,577.85	728.20
V.	Tax expense					
	(1) Current tax	211.00	189.00	129.85	400.00	180.00
	(2) Short/(excess) tax relating to prior years	(13.08)	-	43.47	(13.08)	43.47
	(3) Deferred tax	(15.66)	2.41	(2.22)	(13.25)	(21.41)
	Total tax expense	182.26	191.41	171.10	373.67	202.06
VI.	Profit after tax for the year (IV-V)	668.60	535.58	354.22	1,204.18	526.14
VII.	Paid up equity share capital (face value Rs. 10 each)	1,231.94	905.54	278.59	1,231.94	278.59
VIII.	Reserves excluding revaluation reserves				8,082.21	4,883.38
IX.	EPS of Rs 10 each (not annualised, except for the year ended)					
	Basic (In Rs)	5.43	5.95	12.71	12.35	6.30
	Diluted (In Rs)	5.43	5.95	12.71	12.35	6.30

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place: Mumbai
Date: May 26, 2025

Notes :

- The company has completed Initial Public offer (IPO) of its equity shares comprising a fresh issue of 32,64,000 equity shares having a face value of Rs. 10/-each at an offer band price of Rs. 80 - 85 per share aggregating to Rs. 2,774.40 lakhs. Pursuant to IPO, its equity shares got listed on SME platform of BSE Ltd on 10th January, 2025. Accordingly, the financial results for the half year ended and year ended 31st March 2025 have been prepared in accordance with SEBI (LODR) Regulations.
- (1) The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 26th May 2025.
- The financial results of the company have been prepared in, accordance with accounting standards as prescribed under section 133 of the companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015. The compliances resulting to Ind AS is not applicable on the company since the company got listed on SME platform of BSE."
- (3) The Company is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the company has identified it as its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.
- (4) Figures for the half year ended 31st March, 2025 is the balancing figures between the audited figures in respect of the full year and the audited figures of half year ended 30th September, 2024.
- (5) As on May 16, 2024, the company has issued 2,32,559 equity shares of face value of Rs 10 each, at a premium of Rs 205 per share, on a private placement basis, aggregating to Rs. 500.00 lakhs.
- (6) The Company has issued 60,36,908 bonus equity shares in the ratio of 2:1, i.e., two equity shares for every one equity share held, on June 27, 2024.
- (7) The Board of Directors of the company, in their meeting held on 5th May 2025, has approved an interim dividend of Rs. 2 per equity share.
- (8) The results for the year ended 31st Mar 2025 are audited by the Statutory Auditors of the company in compliance with regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The report does not have any qualification or modification.
- (9) The gross proceeds from the IPO amounted to Rs 2,774.40 lakhs, the company has utilised the IPO proceeds as outlined below:

Sr. No.	Particulars	Amount allocated	Funds utilised till 31 Mar 25	Balance to be utilised	Remarks, if any
i	For meeting long-term working capital requirements	1,400.00	595.76	804.24	No Deviation
ii	Proposed acquisition of equity shares of Kelvin Air Conditioning and Ventilation Systems Private Limited	550.00	-	550.00	No Deviation
iii	General corporate purposes	495.76	-	495.76	No Deviation
iv	Issue expenses	328.64	328.64	-	No Deviation
Total		2,774.40	924.40	1,850.00	

- (11) Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the current periods.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place: Mumbai
Date: May 26, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Standalone Balance Sheet as at 31st March, 2025

₹ in Lakhs unless
otherwise stated

	As at 31-03-2025	As at 31-03-2024
I. EQUITY AND LIABILITIES		
1 Shareholder's funds		
(a) Share capital	1,231.94	278.59
(b) Reserves and surplus	8,082.21	4,883.38
	9,314.15	5,161.97
2 Non-current liabilities		
(a) Long-term borrowings	-	125.73
(b) Long-term provisions	90.76	62.02
	90.76	187.75
3 Current liabilities		
(a) Short-term borrowings	-	361.56
(b) Trade payables		
i) Total outstanding dues of micro & small enterprises	646.04	278.04
ii) Total outstanding dues of creditors other than micro & small enterprises	1,103.63	1,261.54
(c) Other current liabilities	517.35	773.22
(d) Short-term provisions	41.60	49.84
	2,308.62	2,724.21
TOTAL	11,713.53	8,073.93
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipments and intangible assets		
(i) Property, plant and equipments	290.42	411.94
(b) Non-current investments	741.51	378.51
(c) Deferred tax asset (net)	30.30	17.06
(d) Long-term loans and advances	443.96	10.60
(e) Other non-current assets	47.80	47.80
	1,553.99	865.91
2 Current assets		
(a) Current Investments	2,101.86	-
(b) Inventories	1,507.00	1,198.03
(c) Trade receivables	5,052.26	4,587.64
(d) Cash and cash equivalents	859.14	965.77
(e) Short-term loans and advances	639.28	456.58
	10,159.54	7,208.02
TOTAL	11,713.53	8,073.93

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place : Mumbai
Date: May 26, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

₹ in Lakhs unless
otherwise stated

Standalone Statement of Profit and Loss for the year ended 31st March, 2025

	For the Year Ended 31-03-2025	For the Year Ended 31-03-2024
Income		
1 Revenue from operations (net)	13,918.24	8,255.20
2 Other income	86.65	58.22
3 Total income (1+2)	14,004.89	8,313.42
Expenses		
(a) Cost of materials consumed	9,570.67	5,465.81
(b) Changes in inventories of finished goods and work-in-progress	(105.87)	(133.80)
(c) Employee benefits expense	804.77	549.82
(d) Finance costs	30.96	95.66
(e) Depreciation and amortisation expense	42.05	33.11
(f) Operating expenses	1,255.96	994.25
(g) Selling, general and administrative expenses	828.50	580.36
4 Total expenses	12,427.04	7,585.22
5 Profit before tax	1,577.85	728.20
6 Tax expense		
(a) Current tax expense for current year	400.00	180.00
(b) Short/ (excess) provision for tax relating to prior year	(13.08)	43.47
	386.92	223.47
(c) Deferred tax credit	(13.25)	(21.41)
	373.67	202.06
7 Profit for the period after tax carried to Balance Sheet	1,204.18	526.14
Earnings per share:		
Basic (In Rs)	12.35	6.30
Diluted (In Rs)	12.35	6.30
Face Value Per Share	10	10
See accompanying notes forming part of the financial statements		

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place: Mumbai
Date: May 26, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Standalone Cash Flow Statement for the year ended 31st March, 2025

₹ in Lakhs unless
otherwise stated

	For the Year Ended 31-03-2025	For the Year Ended 31-03-2024
A. Cash flows from operating activities		
Profit before tax	1,577.85	728.20
Adjustments for:		
Depreciation and amortisation expense	42.05	33.11
Trade receivables, deposits & trade payables written off/ back	3.52	4.35
Profit on sale of fixed assets	(0.62)	-
Gain on sale of mutual fund units	(9.66)	-
Finance costs	30.96	95.66
Interest income on loans and advances given	(15.59)	-
Interest income on bank deposits	(40.09)	(55.02)
Operating profit before working capital changes	1,588.42	806.31
Adjustments for changes in :		
(Increase)/ decrease in inventories	(308.97)	(277.31)
(Increase)/ decrease in trade receivables	(468.14)	41.24
(Increase)/ decrease in short-term loans and advances	(182.70)	(125.95)
Increase/ (decrease) in trade payables	210.09	112.44
Increase/ (decrease) in other current liabilities	(255.76)	146.28
Increase/ (decrease) in short-term provisions	9.18	0.55
(Increase)/ decrease in long-term loans and advances	1.65	2.63
Increase/ (decrease) in long-term provisions	28.74	(31.29)
Cash generated from operations	622.51	674.88
Net income tax paid	(404.35)	(303.21)
Net cash flows generated from operating activities (A)	218.16	371.68
B. Cash flows from investing activities		
Capital expenditure on fixed assets including capital advances	(262.80)	(141.82)
Proceeds from sale of fixed assets	123.10	-
Interest received from banks	40.09	55.31
Loans and advances given	(199.60)	-
Investment in associates and subsidiaries	(363.00)	(82.71)
Investment in short term, ultra short term liquid debt mutual funds	(2,092.20)	-
Fixed deposit with banks matured/ (placed)	225.59	5.52
Net cash from / (used in) investing activities (B)	(2,528.82)	(163.71)
C. Cash flows from financing activities		
Proceeds/ (repayment) of short term borrowings, net	(350.72)	(185.16)
Repayment of vehicle loans	(136.58)	106.00
Proceeds from private placement and IPO of equity shares	2,948.00	-
Finance costs	(31.07)	(95.71)
Net cash (used in) / from financing activities (C)	2,429.63	(174.88)
Net increase in cash and cash equivalents (A+B+C)	118.97	33.09
Cash and cash equivalents (opening balance)	163.73	130.64
Cash and cash equivalents (closing balance)	282.70	163.73

Notes to cash flow statement:

- Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (AS 3) "Cash Flow Statement".
- Previous Years figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current year.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place : Mumbai
Date: May 26, 2025



Independent Auditor's Report on the Half Yearly and Year to date Consolidated Financial Results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended.

To
The Board of Directors of
Fabtech Technologies Cleanrooms Limited.

Report on Audit of the Consolidated Financial Results.

Opinion

We have audited the accompanying statement of half yearly and year to date consolidated financial results of Fabtech Technologies Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Private Limited) ("Holding Company"), its subsidiaries (the "Holding Company and its subsidiaries" together referred to as the "Group") and two associates the half year and year ended 31st March 2025 ("Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of subsidiaries and associates the Statement:

- i. Includes the results of the following entities

Holding Company:

Fabtech Technologies Cleanrooms Limited

Subsidiaries:

- a) Altair Partitions Systems LLP
- b) FTS Installation Services LLP

Associates:

- a) Kelvin Air Conditioning and Ventilation System Private Limited
- b) Advantek Air systems Private Limited

- i. are presented in accordance with the requirement of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Group and two associates for the half year and year ended March 31, 2025.





Basis for opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group and associates, in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibility for the Consolidated Financial Statements

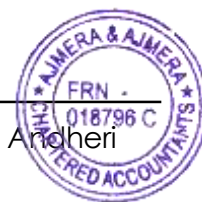
The Statement has been prepared on the basis of consolidated annual audited financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the statement that give a true and fair view of the net profit and other financial information of the Group and two associates in accordance with applicable accounting standards prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Companies included in the group and two associates are responsible for the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the respective Companies and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective board of directors as well as designated partners included in the Group and two associates are responsible for assessing their respective companies/LLPs ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective board of Directors as well as designated partners either intends to liquidate the Group and two associates or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors as well as designated partners included in the group and two associates are also responsible for overseeing the financial reporting process of the respective Companies/LLPs.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these statements.





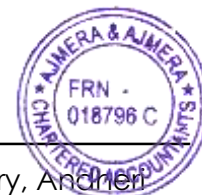
As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial control with reference to financials statements and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by respective companies Board of Directors.
- Conclude on the appropriateness of Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's and associates ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and two associates to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the Statement, including the disclosures, and whether the statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual standalone financial results of the entities within the Group and two associates to express an opinion on the Annual Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Annual Consolidated Financial Results of which we are the independent auditors. For the other entities included in the Annual Consolidated Financial Results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding of the holding company, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under regulation 33(8) of the Listing regulations, to the extent applicable.



Other Matters

The consolidated Financial Results include the audited Financial Results, in respect of –

- a. One Subsidiary, whose audited standalone reflect total assets of Rs. 851.43 Lakhs as at 31st March, 2025, total revenue of Rs. 1,085.95 Lakhs, total profit after tax of Rs. 11.22 Lakhs, for the year ended 31st March, 2025, as considered in the Statement.
- b. Two Associates whose audited financial results reflect Group's share of profit after tax of Rs. 116.82 Lakhs for the year ended 31st March, 2025, as considered in the Statement which have been audited by other auditors.

The reports on the annual audited financial statements/financial results/financial information of these entities have been furnished to us by the Management and our opinion on the Annual Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associates is based solely on the reports of such auditors and the procedures performed by us as stated under Auditor's Responsibilities for the Audit of the Annual Consolidated Financial Results section above.

Our opinion on the Annual Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of such other auditors.

2. The Statement includes the unaudited financial results, in respect of –

- a. One Subsidiary, whose unaudited standalone reflect total assets of Rs. 43.78 Lakhs as at 31st March, 2025, total revenue of Rs. Nil, total loss after tax of Rs. 0.40 Lakhs, for the year ended 31st March, 2025, as considered in the Statement.

These annual standalone financial results are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the year ended 31st March, 2025, in so far as it relates to the amounts and disclosures included in respect of these subsidiary based solely on such annual unaudited standalone financial statements/financial results/financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, these standalone financial statements/financial results/financial information are not material to the Group.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results certified by the Board of Directors/ Designated Partners.





Ajmera & Ajmera

Chartered Accountants

The figures for the half-year ended March 31, 2025 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full financial year and the audited year-to-date published figures up to the period ended September 30, 2024.

**For Ajmera & Ajmera
Chartered Accountants**

(FRN: 018796C)



Omprakash Ajmera

Partner

Membership No: 157420

UDIN: 25157420BMILBC5775

Place: Mumbai

Date: May 26, 2025

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Statement of Consolidated Financial Results for the Half Year and Year Ended March 31, 2025

(Rs. In Lakhs except EPS)

Sr. No.	Particulars	Half year ended			Year ended	
		31 Mar 2025 Audited	30 Sept 2024 Audited	31 Mar 2024 Unaudited	31 Mar 2025 Audited	31 Mar 2024 Audited
I.	Income					
	(a) Revenue from operations	8,810.24	6,192.95	5,765.47	15,003.19	9,739.15
	(b) Other income	56.83	29.94	31.51	86.77	60.11
	Total income	8,867.07	6,222.89	5,796.98	15,089.96	9,799.26
II.	Expenses					
	(a) Cost of materials consumed	6,044.88	4,320.29	3,790.67	10,365.17	6,537.96
	(b) Changes in inventories of finished goods and work-in progress	159.02	(194.25)	65.93	(35.23)	1.10
	(c) Employee benefit expenses	517.76	356.21	367.28	873.97	704.97
	(d) Finance costs	20.06	19.87	45.66	39.93	103.24
	(e) Depreciation & amortisation expenses	32.11	30.06	24.00	62.17	49.54
	(f) Operating expenses	733.18	612.44	440.09	1,345.62	1,055.73
	(g) Selling, general & administrative expenses	475.89	373.79	366.95	849.68	601.15
	Total expenses	7,982.90	5,518.41	5,100.58	13,501.31	9,053.68
III.	Profit before exceptional and extraordinary items & tax	884.17	704.48	696.40	1,588.65	745.58
	Exceptional and extraordinary items	-	-	-	-	-
IV.	Profit before tax	884.17	704.48	696.40	1,588.65	745.58
V.	Tax expense					
	(1) Current tax	211.00	189.00	129.85	400.00	180.00
	(2) Short/(excess) tax relating to prior years	(13.08)	-	43.47	(13.08)	43.47
	(3) Deferred tax	(15.66)	2.41	(2.22)	(13.25)	(21.41)
	Total tax expense	182.26	191.41	171.10	373.67	202.06
VI.	Profit after tax before share of profit of associate & minority interest (IV-V)	701.91	513.07	525.30	1,214.98	543.52
VII.	Share in profit of associate	100.13	16.69	19.96	116.82	17.20
VIII.	Profit before share of profit of minority interest	802.04	529.76	545.26	1,331.80	560.72
IX.	Less: Profit/ (loss) attributable to minority interest	6.66	(4.42)	34.42	2.24	4.11
X.	Profit for the year after tax carried to balance sheet	795.38	534.18	510.84	1,329.56	556.61
XI.	Paid up equity share capital (face value Rs. 10 each)	1,231.94	905.54	278.59	1,231.94	278.59
XII.	Reserves excluding revaluation reserves				8,208.11	4,883.89
XIII.	EPS of Rs 10 each (not annualised, except for the year ended)					
	Basic (In Rs)	5.70	5.94	18.86	13.64	6.66
	Diluted (In Rs)	5.70	5.94	18.86	13.64	6.66

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place: Mumbai
Date: May 26, 2025

Notes :

- The company has completed Initial Public offer (IPO) of its equity shares comprising a fresh issue of 32,64,000 equity shares having a face value of Rs. 10/-each at an offer band price of Rs. 80 - 85 per share aggregating to Rs. 2,774.40 lakhs. Pursuant to IPO, its equity shares got listed on SME platform of BSE Ltd on 10th January, 2025. Accordingly, the financial results for the half year ended and year ended 31st March 2025 have been prepared in accordance with SEBI (LODR) Regulations.
- (1) The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 26th May 2025.
- The consolidated financial results of the company have been prepared in, accordance with accounting standards as prescribed under section 133 of the companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015. The compliances resulting to Ind AS is not applicable on the company since the company got listed on SME platform of BSE."
- (3) The Company is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the Company has identified it as its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.
- (4) Figures for the half year ended 31st March, 2025 is the balancing figures between the audited figures in respect of the full year and the audited figures of half year ended 30th September, 2024.
- (5) As on May 16, 2024, the company has issued 2,32,559 equity shares of face value of Rs 10 each, at a premium of Rs 205 per share, on a private placement basis, aggregating to Rs. 500.00 lakhs.
- (6) The Company has issued 60,36,908 bonus equity shares in the ratio of 2:1, i.e., two equity shares for every one equity share held, on June 27, 2024.
- (7) The Board of Directors of the company, in their meeting held on 5th May 2025, has approved an interim dividend of Rs. 2 per equity share.
- (8) The results for the year ended 31st Mar 2025 are audited by the Statutory Auditors of the company in compliance with regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The report does not have any qualification or modification.
- (9) The gross proceeds from the IPO amounted to Rs 2,774.40 lakhs, the company has utilised the IPO proceeds as outlined below:

Sr. No.	Particulars	Amount allocated	Funds utilised till 31 Mar 25	Balance to be utilised	Remarks, if any
i	For meeting long-term working capital requirements	1,400.00	595.76	804.24	No Deviation
ii	Proposed acquisition of equity shares of Kelvin Air Conditioning and Ventilation Systems Private Limited	550.00	-	550.00	No Deviation
iii	General corporate purposes	495.76	-	495.76	No Deviation
iv	Issue expenses	328.64	328.64	-	No Deviation
Total		2,774.40	924.40	1,850.00	

- (11) Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the current periods.

**For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited**

**Amjad Adam Arbani
Director and CFO
DIN: 02718019**

**Place: Mumbai
Date: May 26, 2025**

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

Consolidated Balance Sheet as at 31st March, 2025

₹ in Lakhs unless
otherwise stated

	As at 31-03-2025	As at 31-03-2024
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	1,231.94	278.59
(b) Reserves and surplus	8,208.11	4,883.89
	9,440.05	5,162.48
2 Minority Interest	80.28	69.74
3 Non-current liabilities		
(a) Long-term borrowings	-	125.73
(b) Long-term provisions	90.76	62.02
	90.76	187.75
4 Current liabilities		
(a) Short-term borrowings	98.61	448.90
(b) Trade payables		
i) Total outstanding dues of micro & small enterprises	646.04	280.22
ii) Total outstanding dues of creditors other than micro & small enterprises	1,455.53	1,897.64
(c) Other current liabilities	531.63	815.18
(d) Short-term provisions	41.60	49.84
	2,773.41	3,491.78
TOTAL	12,384.50	8,911.75
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipments and intangible assets		
(i) Property, plant and equipments	430.92	510.94
(b) Non-current investments	554.76	104.94
(c) Deferred tax asset (net)	30.36	17.11
(d) Long-term loans and advances	444.54	10.61
(e) Other non-current assets	66.97	62.90
	1,527.55	706.50
2 Current assets		
(a) Current Investments	2,101.86	-
(b) Inventories	1,905.41	1,571.29
(c) Trade receivables	5,303.79	5,159.79
(d) Cash and cash equivalents	887.36	990.58
(e) Short-term loans and advances	658.53	483.58
	10,856.95	8,205.24
TOTAL	12,384.50	8,911.75

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place : Mumbai
Date : May 26, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

₹ in Lakhs unless
otherwise stated

Consolidated Statement of Profit and Loss for the year ended 31st March, 2025

	For the Year Ended 31-03-2025	For the Year Ended 31-03-2024
Income		
1 Revenue from operations (net)	15,003.19	9,739.15
2 Other income	86.77	60.11
3 Total income (1+2)	15,089.96	9,799.26
Expenses		
(a) Cost of materials consumed	10,365.17	6,537.96
(b) Changes in inventories of finished goods and work-in-progress	(35.23)	1.10
(c) Employee benefits expense	873.97	704.97
(d) Finance costs	39.93	103.24
(e) Depreciation and amortisation expense	62.17	49.54
(f) Operating expenses	1,345.62	1,055.73
(g) Selling, general and administrative expenses	849.68	601.15
4 Total expenses	13,501.31	9,053.68
5 Profit before tax	1,588.65	745.58
6 Tax expense		
(a) Current tax expense for current year	400.00	180.00
(b) Short/ (excess) provision for tax relating to prior year	(13.08)	43.47
	386.92	223.47
(c) Deferred tax credit	(13.25)	(21.41)
	373.67	202.06
7 Profit for the year after tax before share of profit of associate & minority interest	1,214.98	543.52
8 Share in profit of associate	116.82	17.20
9 Profit for the year after tax before share of profit attributable to minority interest	1,331.80	560.72
Less: Share of (loss)/ profit attributable to minority interest	2.24	4.11
10 Profit for the year after tax carried to balance sheet	1,329.56	556.61
Earnings per share:		
Basic (In Rs)	13.64	6.66
Diluted (In Rs)	13.64	6.66
Face Value Per Share	10	10

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place : Mumbai
Date: May 26, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

₹ in Lakhs unless
otherwise stated

Consolidated Cash Flow Statement for the year ended 31st March, 2025

	For the Year Ended 31-03-2025	For the Year Ended 31-03-2024
A. Cash flows from operating activities		
Profit before tax	1,588.65	745.58
Adjustments for:		
Depreciation and amortisation expense	62.17	49.54
Trade receivables, deposits & trade payables written off/ back	3.52	4.66
Profit on sale of fixed assets	(0.62)	-
Gain on sale of mutual fund units	(9.66)	-
Finance costs	39.93	103.24
Interest income on loans and advances given	(15.59)	-
Interest income on bank deposits	(40.17)	(55.24)
Operating profit before working capital changes	1,628.23	847.77
Adjustments for changes in :		
(Increase)/ decrease in inventories	(334.12)	(258.07)
(Increase)/ decrease in trade receivables	(147.52)	(358.49)
(Increase)/ decrease in short-term loans and advances	(166.48)	(136.47)
Increase/ (decrease) in trade payables	(76.28)	357.14
Increase/ (decrease) in other current liabilities	(283.44)	176.43
Increase/ (decrease) in short-term provisions	9.18	0.54
(Increase)/ decrease in long-term loans and advances	1.09	1.55
(Increase)/ decrease in other non-current assets	(4.08)	-
Increase/ (decrease) in long-term provisions	28.74	(31.29)
Cash generated from operations	655.32	599.11
Net income tax paid	(404.35)	(312.63)
Net cash flows from operating activities (A)	250.97	286.49
B. Cash flows from investing activities		
Capital expenditure on fixed assets including capital advances	(324.59)	(154.81)
Proceeds from sale of fixed assets	123.10	-
Interest received from banks	40.17	55.53
Loans and advances given	(199.60)	-
Investment in associates	(333.00)	(57.72)
Investment in short term, ultra short term liquid debt mutual funds	(2,092.20)	-
Fixed deposit with banks matured/ (placed)	229.60	5.31
Net cash from / (used in) investing activities (B)	(2,556.52)	(151.69)
C. Cash flows from financing activities		
Proceeds/ (repayment) of short term borrowings, net	(339.44)	(97.83)
Repayment of vehicle loans	(136.58)	106.00
Proceeds from private placement and IPO of equity shares	2,948.00	-
Finance costs	(40.04)	(103.29)
Net cash (used in) / from financing activities (C)	2,431.94	(95.12)
Net increase in cash and cash equivalents (A+B+C)	126.39	39.67
Cash and cash equivalents (opening balance)	184.53	144.86
Cash and cash equivalents (closing balance)	310.92	184.53

Notes to cash flow statement:

- Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (AS 3) "Cash Flow Statement".
- Previous Years figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current year.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Director and CFO
DIN: 02718019

Place : Mumbai
Date: May 26, 2025

Annexure-2:

Relevant details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular ref SEBI/HO/CFD/CFD-PoD- 2/P/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given.	Kelvin Air Conditioning and Ventilation Systems Private Limited
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	<p>Kelvin Air Conditioning and Ventilation Systems Private Limited it's a Material Subsidiary of the Company.</p> <p>None of the Promoters or Members of the Promoters Group or Directors of the Company are interested.</p> <p>The transaction is done at Arm's Length basis.</p>
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company has issued Corporate Guarantee in favor of ICICI Bank Limited to facilitate Kelvin Air Conditioning and Ventilation Systems Private Limited to secure Working Capital Limit of Rs. 9,50,00,000/- (Rupees Nine Crore and Fifty Lakhs only)
4.	Impact of such guarantees or indemnity or surety on listed entity	At this point, there is no impact of this guarantee on the Company other than

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137



		disclosure in the Financial Statement as a Contingent Liability
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For Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad Adam Arbani
Executive Director and Chief Financial Officer
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

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