

Date: November 14, 2025

To,
Corporate Relationship Department
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip code: 544332
Scrip Symbol: FABCLEAN

Sub: Outcome of Board Meeting held on November 14,2025

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to hereby submit the outcome for the Board Meeting held on Friday, November 14, 2025 at 12.00 p.m. at the registered office of the Company at 615, Janki Center Off. Veera Desai Road, Andheri West, Mumbai, Maharashtra, India, 400053.

The brief details of the major business transacted at the Board Meeting were as follows:

1.	Considered and approved the Unaudited Accounts (Standalone and Consolidated) along with the Limited Review Report of the Company for the quarter and half year ended September 30, 2025.
2.	Considered and approved to Setting up of a New Factory in Hyderabad, Telangana
3.	Considered and approved to reconstitute the constitution of the Corporate Social Responsibility Committee (CSR Committee) of the Company

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137



The Board meeting was concluded at 06:35 P.M.

We enclose herewith the requisite disclosures in respect of above businesses transacted at the meeting for your information and record.

You are requested to take the same on your records.

Thanking you,
Yours faithfully,

For Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad Adam Arbani
Executive Director
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

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Annexure-B:

DETAILS REQUIRED UNDER REGULATION 30 READ WITH SCHEDULE III PART A OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED 11TH NOVEMBER, 2024:

Particulars	Details
Existing Capacity	The current manufacturing unit at Umbergaon has the capacity to produce approximately 1,10,000 square meters of cleanroom panels per month, comprising both PUF (Polyurethane Foam) and Rockwool panel combinations.
Existing capacity utilization	60 % to 70 %capacity utilization
Proposed capacity addition	40%
Period within which the proposed capacity is to be added	3 to 6 Months
Investment required	Rs. 5 Crores
Mode of Financing	Internal Accruals and Loan
Rationale	To cater to the growing demand from the southern belt, including Karnataka, Telangana, Tamil Nadu, Kerala, and Andhra Pradesh, the Company proposes to establish a new factory unit in Hyderabad. The location will help reduce freight and supply chain costs, improve operational efficiency, and enhance service delivery to customers in the region. Hyderabad's strong pharmaceutical ecosystem, with readily available skilled manpower, R&D support, and technical know-how, makes it an ideal location to support the Company's expansion and growth strategy.

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For Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad Adam Arbani
Executive Director
DIN: 02718019

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Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137





Independent Auditor's Review Report on the Half Yearly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Fabtech Technologies Cleanrooms Limited
(Formerly Known as Fabtech Technologies Cleanrooms Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Fabtech Technologies Cleanrooms Limited (the "Company") for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard ("AS") 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ajmera & Ajmera
Chartered Accountants
FRN: 018796C

Omprakash Ajmera
Partner
Membership No: 157420
UDIN: 25157420BMILKC2431

Date: November 14, 2025
Place: Mumbai

Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)
CIN: L74999MH2015PLC265137
Unaudited Statement of Standalone Financial Results for the Half Year Ended September 30, 2025

(Rs. In Lakhs except EPS)

Sr. No.	Particulars	Half year ended			Year ended
		30 Sep 2025 Unaudited	31 Mar 2025 Audited	30 Sept 2024 Audited	31 Mar 2025 Audited
I.	Income				
	(a) Revenue from operations	4,953.13	8,128.05	5,790.19	13,918.24
	(b) Other income	98.23	58.01	28.64	86.65
	Total Income	5,051.36	8,186.06	5,818.83	14,004.89
II.	Expenses				
	(a) Cost of materials consumed	3,404.07	5,573.34	3,997.33	9,570.67
	(b) Changes in inventories of finished goods and work-in progress	(399.18)	78.75	(184.62)	(105.87)
	(c) Employee benefits expenses	508.47	486.91	317.86	804.77
	(d) Finance costs	8.09	15.59	15.37	30.96
	(e) Depreciation & amortisation expenses	18.50	20.12	21.92	42.05
	(f) Operating expenses	650.32	693.77	562.19	1,255.96
	(g) Selling, general & administrative expenses	469.69	466.71	361.79	828.50
	Total Expenses	4,659.96	7,335.20	5,091.84	12,427.04
III.	Profit before exceptional and extraordinary items and tax	391.40	850.86	726.99	1,577.85
IV.	Profit before tax	391.40	850.86	726.99	1,577.85
V.	Tax expense				
	(1) Current tax	102.52	211.00	189.00	400.00
	(2) Short/(excess) tax relating to prior years	-	(13.08)	-	(13.08)
	(3) Deferred tax	(4.34)	(15.66)	2.41	(13.25)
	Total tax expense	98.18	182.26	191.41	373.67
VI.	Profit after tax for the Period/Year (IV-V)	293.22	668.60	535.58	1,204.18
VII.	Paid up equity share capital(face value Rs. 10 each)	1,231.94	1,231.94	905.54	1,231.94
VIII.	Reserves excluding revaluation reserves	-	-	-	8,082.21
IX.	Earnings Per Equity Share of Rs 10 each (not annualised, except for the year ended)				
	Basic (In Rs)	2.38	5.43	5.95	12.35
	Diluted (In Rs)	2.38	5.43	5.95	12.35

Notes to unaudited standalone financial results :

(1)	The unaudited standalone financial results of Fabtech Technologies Cleanrooms Limited (the "Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the"Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") .					
(2)	These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 14, 2025 In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Limited Review of these unaudited standalone results of half year ended September 30, 2025 has been carried out by the Statutory Auditors.					
(3)	The Company is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the company has identified it as its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.					
(4)	The Company has issued 60,36,908 bonus equity shares in the ratio of 2:1 i e two equity shares for every one equity share in the meeting held on June 27, 2024.					
(5)	During the period, the Company has acquired an additional 18% equity stake in Kelvin Air Conditioning and Ventilation Systems Private Limited ("Kelvin") Consequently effective from April 04, 2025 Kelvin has become a subsidiary to the extent of 51.33% of the Parent Company.					
(6)	During the period, the Company has subscribed to the extent of 49% equity stake in Fabtech Fortline Private Limited ("Fabtech Fortline") Consequently effective from May 30,2025 "Fabtech Fortline" has became an associate of the Company.					
(7)	During the period, the Company has acquired to the extent of 28% equity stake in Aart Integrated Projects Private Limited ("Aart") Consequently, effective from August 06, 2025, "Aart" has became an associate of the company.					
(8)	The gross proceeds from the IPO amounted to Rs 2,774.40 lakhs, the company has utilised the IPO proceeds as outlined below:					
	Sr. No.	Particulars	Amount allocated	Balance to be utilised as at 31st March, 2025	Utilised amount in half year ended 30th Sept., 2025	Balance to be utilised
	i	For meeting long-term working capital requirements	1,400.00	804.24	804.24	-
	ii	Proposed acquisition of equity shares of Kelvin Air Conditioning and Ventilation Systems Pvt. Ltd.	550.00	550.00	550.00	-
	iii	General corporate purposes	495.76	495.76	495.76	-
	iv	Issue expenses	328.64	-	-	-
		Total	2,774.40	1,850.00	1,850.00	-
(9)	Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the figures for the current period.					
(10)	The unaudited standalone financial results are also being made available on Stock Exchange's website: www.bseindia.com and on the company's website: https://fabtechcleanroom.com/ .					

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place: Mumbai
Date: November 14, 2025

Unaudited Standalone Balance Sheet as at 30th September, 2025

₹ in Lakhs unless otherwise stated

	As at 30-09-2025	As at 31-03-2025
I. EQUITY AND LIABILITIES		
1 Shareholder's funds		
(a) Share capital	1,231.94	1,231.94
(b) Reserves and surplus	8,110.61	8,082.21
	9,342.55	9,314.15
2 Non-current liabilities		
(a) Long-term borrowings	-	-
(b) Long-term provisions	107.97	90.76
	107.97	90.76
3 Current liabilities		
(a) Short-term borrowings	528.97	-
(b) Trade payables		
i) Total outstanding dues of micro & small enterprises	351.89	646.04
ii) Total outstanding dues of creditors other than micro & small enterprises	776.03	1,103.63
(c) Other current liabilities	566.89	517.35
(d) Short-term provisions	32.92	41.60
	2,256.70	2,308.62
TOTAL	11,707.22	11,713.53
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipment and intangible assets		
(i) Property, plant and equipment	304.01	290.42
(b) Non-current investments	1,789.09	741.51
(c) Deferred tax asset (net)	34.65	30.30
(d) Long-term loans and advances	-	443.96
(e) Other non-current assets	262.89	47.80
	2,390.64	1,553.99
2 Current assets		
(a) Current Investments	300.87	2,101.86
(b) Inventories	2,077.74	1,507.00
(c) Trade receivables	4,779.76	5,052.26
(d) Cash and cash equivalents	976.37	859.14
(e) Short-term loans and advances	1,144.97	639.28
(f) Other current assets	36.87	-
	9,316.58	10,159.54
TOTAL	11,707.22	11,713.53

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place Mumbai
Date: November 14, 2025

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

CIN: L74999MH2015PLC265137

₹ in Lakhs unless
otherwise stated

Unaudited Standalone Statement of Cash Flows for the Half Year ended September 30, 2025

	For the Half Year Ended 30-09-2025	For the Year Ended 31-03-2025
A. Cash flows from operating activities		
Profit Before Tax	391.40	1,577.85
Adjustments for:		
Depreciation and amortisation expense	18.50	42.05
Trade receivables, deposits & trade payables written off/ back	2.97	3.52
Profit on sale of fixed assets	-	(0.62)
Gain on sale of mutual fund units	(47.42)	(9.66)
Finance costs	8.09	30.96
Interest income on loans and advances given	(12.53)	(15.59)
Interest income on bank deposits	(28.16)	(40.09)
Operating profit before working capital changes	332.85	1,588.42
Adjustments for changes in :		
(Increase)/ decrease in Inventories	(570.75)	(308.97)
(Increase)/ decrease in Trade receivables	269.54	(468.14)
(Increase)/ decrease in Loans and Advances	(84.97)	(181.05)
(Increase)/ decrease in Other Assets	(215.08)	-
Increase/ (decrease) in Trade Payables	(621.74)	210.09
Increase/ (decrease) in Provisions	17.21	37.92
Increase/ (decrease) in Other Current Liabilities	49.54	(255.76)
Net Cash flows generated from/(used in) Operations	(823.40)	622.51
Income tax paid	(134.63)	(404.35)
Net cash flows generated from /(used in) Operating Activities (A)	(958.03)	218.16
B. Cash flows from Investing Activities		
Capital expenditure on fixed assets including capital advances	(188.07)	(262.80)
Proceeds from sale of fixed assets	-	123.10
Interest received from banks	19.01	40.09
Loans and advances given	187.47	(199.60)
Net (Investment)/Proceeds from/in associates and subsidiaries	(1,047.59)	(363.00)
Net (Investment)/Proceeds from/in mutual funds	1,848.41	(2,092.20)
Fixed deposit with banks matured/ (placed)	(352.90)	225.59
Net cash flows generated from / (used in) Investing Activities (B)	466.33	(2,528.82)
C. Cash flows from Financing Activities		
Net Proceeds/ (repayment) of Borrowings	528.97	(350.72)
Payment of Dividend	(246.39)	-
Repayment of vehicle loans	-	(136.58)
Expenses incurred towards IPO	(18.45)	
Proceeds from private placement and IPO of equity shares		2,948.00
Finance costs	(8.09)	(31.07)
Net cash flows generated from/ (used in) from Financing activities (C)	256.04	2,429.63
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(235.66)	118.97
Cash and cash equivalents at the beginning of the Period/Year	282.69	163.73
Cash and cash equivalents at the end of the Period/Year	47.03	282.70

Notes to cash flow statement:

- Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (AS 3) "Cash Flow Statement".
- Previous Years/Period figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current period..

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place : Mumbai
Date: November 14, 2025



Independent Auditor's Review Report on the Half yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Fabtech Technologies Cleanrooms Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries referred to as "the Group") and associates for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard ("AS") 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No	Name of Company
A.	Subsidiaries
1.	Altair Partition Systems LLP, India
2.	FTS Installation Services LLP, India
3.	Kelvin Air Conditioning And Ventilation Systems Private Limited, India
B.	Associates
1.	Advantek Air Systems Private Limited, India
2.	Aart Integrated Projects Private Limited, India
3.	Fabtech Fortline Private Limited, India

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited interim standalone financial information of 02 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 3,411.81 Lakhs as at September 30, 2025 and, total revenues of Rs. 2,932.78 Lakhs for the half year ended on September 30, 2025 ,total net profit after tax of Rs. 104.65 Lakhs for the half year ended September 30, 2025 and net cash (out)/inflows of Rs. 3.08 Lakhs for the half year ended September 30, 2025, as considered in the Statement. These unaudited interim financial information have been

reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

The accompanying Statement includes the unaudited interim standalone financial results/financial information, in respect of –

- a) 01 Associate, whose unaudited interim financial results/financial information reflects Group's share of Profit after tax of Rs. 4.31 Lakhs for the half year ended September 30, 2025, as considered in the statement.

These unaudited interim financial information have been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

7. The accompanying Statement includes the unaudited interim standalone financial results/ financial information, in respect of –

- a) We did not review the unaudited interim standalone financial information of 01 subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 37.42 Lakhs as at September 30, 2025 and, total revenues of Rs. Nil for the half year ended on September 30, 2025, total net loss after tax of Rs. 0.01 Lakhs for the half year ended September 30, 2025 and net cash (out)/inflows of Rs. Nil for the half year ended September 30, 2025, as considered in the Statement.

- b) 01 Associate, whose unaudited interim financial results/financial information reflects Group's share of Profit after tax of Rs. 21.15 Lakhs for the half year ended September 30, 2025, as considered in the statement.

These unaudited interim standalone financial results/financial information have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associate, is based solely on such unaudited interim standalone financial results/financial information.

Our conclusion on the Statement is not modified in respect of our reliance on the unaudited interim standalone financial results/financial information certified by the Management.

For Ajmera & Ajmera
Chartered Accountants
FRN: 018796C

Omprakash Ajmera
Partner
Membership No: 157420
UDIN: 25157420BMILKB5455

Date: November 14, 2025
Place: Mumbai

Unaudited Statement of Consolidated Financial Results for the Half Year Ended September 30, 2025

(Rs. In Lakhs except EPS)

Sr. No.	Particulars	Half Year Ended			Year ended
		30 Sep 2025 Unaudited	31 Mar 2025 Audited	30 Sept 2024 Audited	31 Mar 2025 Audited
I.	Income				
	(a) Revenue from operations	7,618.59	8,810.24	6,192.95	15,003.19
	(b) Other income	101.05	56.83	29.94	86.77
	Total income	7,719.64	8,867.07	6,222.89	15,089.96
II.	Expenses				
	(a) Cost of materials consumed	5,052.61	6,044.88	4,320.29	10,365.17
	(b) Changes in inventories of finished goods and work-in progress	(313.06)	159.02	(194.25)	(35.23)
	(c) Employee benefit expenses	843.80	517.76	356.21	873.97
	(d) Finance costs	16.45	20.06	19.87	39.93
	(e) Depreciation & amortisation expenses	37.55	32.11	30.06	62.17
	(f) Operating expenses	918.45	733.18	612.44	1,345.62
	(g) Selling, general & administrative expenses	630.85	475.89	373.79	849.68
	Total expenses	7,186.65	7,982.90	5,518.41	13,501.31
III.	Profit before exceptional and extraordinary items & tax	532.99	884.17	704.48	1,588.65
	Exceptional and extraordinary items	-	-	-	-
IV.	Profit before tax	532.99	884.17	704.48	1,588.65
V.	Tax expense				
	(1) Current tax	157.12	211.00	189.00	400.00
	(2) Short/(excess) tax relating to prior years	-	(13.08)	-	(13.08)
	(3) Deferred tax	(5.09)	(15.66)	2.41	(13.25)
	Total tax expense	152.03	182.26	191.41	373.67
VI.	Profit after tax before share of profit of associate & minority interest (IV-V)	380.96	701.91	513.07	1,214.98
VII.	Share in profit of associate	19.25	100.13	16.69	116.82
VIII.	Profit before share of profit of minority interest	400.21	802.04	529.76	1,331.80
IX.	Less: Profit/ (loss) attributable to minority interest	67.68	6.66	(4.42)	2.24
X.	Profit for the year after tax carried to balance sheet	332.53	795.38	534.18	1,329.56
XI.	Paid up equity share capital (face value Rs. 10 each)	1,231.94	1,231.94	905.54	1,231.94
XII.	Reserves excluding revaluation reserves	-	-	-	8,208.11
XIII.	Earnings Per Equity Share of Rs 10 each (not annualised, except for the year ended)				
	Basic (In Rs)	2.70	5.70	5.94	13.64
	Diluted (In Rs)	2.70	5.70	5.94	13.64

Notes to Unaudited Consolidated Financial Results:

- (1) The Unaudited Consolidated Financial Results of Fabtech Technologies Cleanrooms Limited (the "Parent Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The compliances resulting to Ind AS is not applicable on the company since the company is listed on SME platform of BSE.
- (2) These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 14, 2025 in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Limited Review of the unaudited consolidated results of half year ended September 30, 2025 has been carried out by the Statutory Auditors.
- (3) The Group is primarily engaged in the business of providing end-to-end turnkey solution for cleanrooms and the company has identified it as its single segment. As the company operates in a single business segment, the disclosure requirements under AS-17 'Segment Reporting' are not applicable to the Company.
- (4) The Parent Company had issued 60,36,908 bonus equity shares in the ratio of 2:1 i.e. two equity shares for every one equity share held on June 27, 2024.
- (5) During the period, the Company has purchased an additional 18% equity stake in "Kelvin Air Conditioning and Ventilation Systems Private Limited" ("Kelvin"), which was earlier accounted as an associate. Consequent to this transaction, the Company obtained controlling interest with effect from April 04, 2025, and Kelvin has been considered as a subsidiary from that date. The goodwill arising on consolidation has been computed as under:

Particulars	Amount (₹ in lakhs)
Cost of Investment (Including additional 18%)	978.67
Less: Parent's Share in Net Assets on the date of acquisition of control	435.79
Goodwill on Consolidation	542.88

- (6) During the period, the Company has subscribed 49% equity stake in "Fabtech Fortline Private Limited", which has been accounted for as an associate. The Company has recognised its share of results in accordance with AS 23.
- (7) During the period, the Company has acquired 28% equity stake in "Aart Integrated Projects Private Limited", which has been accounted for as an associate. The Company has recognised its share of results in accordance with AS 23.
- (8) The gross proceeds from the IPO amounted to Rs 2,774.40 lakhs, the company has utilised the IPO proceeds as outlined below:

Sr No	Particulars	Amount Allocated	Balance to be utilised as at March 31, 2025	Utilised amount in half year ended September 30, 2025	Balance to be utilised
i	For meeting long-term working capital requirements	1,400.00	804.24	804.24	-
ii	Proposed acquisition of equity shares of Kelvin Air Conditioning and Ventilation Systems Pvt. Ltd.	550.00	550.00	550.00	-
iii	General corporate purposes	495.76	495.76	495.76	-
iv	Issue expenses	328.64	-	-	-
	Total	2,774.40	1,850.00	1,850.00	-

- (9) Previous period/year consolidated figures are not comparable due to acquisition/subscription of a subsidiary and associates during the period.
- (10) Previous periods/Year's figures have been regrouped and reclassified, wherever necessary, to make them comparable with the figures for the current period.
- (11) The unaudited consolidated financial results are also being made available on the Stock Exchange's website: www.bseindia.com and on the Parent company's website: <https://fabtechcleanroom.com/>.

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place: Mumbai
Date: November 14, 2025

Unaudited Consolidated Balance Sheet as at 30th September, 2025

₹ in Lakhs unless otherwise stated		
	As at 30-09-2025	As at 31-03-2025
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	1,231.94	1,231.94
(b) Reserves and surplus	8,275.81	8,208.11
	9,507.75	9,440.05
2 Minority Interest	561.17	80.28
3 Non-current liabilities		
(a) Long-term borrowings	44.74	-
(b) Long-term provisions	107.97	90.76
	152.71	90.76
4 Current liabilities		
(a) Short-term borrowings	956.59	98.61
(b) Trade payables		
i) Total outstanding dues of micro & small enterprises	259.94	646.04
ii) Total outstanding dues of creditors other than micro & small enterprises	1,637.03	1,455.53
(c) Other current liabilities	1,117.31	531.63
(d) Short-term provisions	192.84	41.60
	4,163.71	2,773.41
TOTAL	14,385.34	12,384.50
II. ASSETS		
1 Non-current assets		
(a) Property, plant and equipments and intangible assets		
(i) Property, plant and equipments	492.95	430.92
(ii) Intangible Assets	542.96	-
(b) Non-current investments	644.43	554.76
(c) Deferred tax asset (net)	39.14	30.36
(d) Long-term loans and advances	-	444.54
(e) Other non-current assets	292.51	66.97
	2,011.99	1,527.55
2 Current assets		
(a) Current Investments	310.77	2,101.86
(b) Inventories	2,774.78	1,905.41
(c) Trade receivables	6,514.80	5,303.79
(d) Cash and cash equivalents	1,112.69	887.36
(e) Short-term loans and advances	1,621.17	658.53
(f) Other Current Assets	39.14	-
	12,373.35	10,856.95
TOTAL	14,385.34	12,384.50

For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place : Mumbai
Date: November 14, 2025

Unaudited Consolidated Statement of Cash Flows for the half year ended 30th September, 2025

	₹ in Lakhs unless otherwise stated	
	For the Half Year Ended 30-09-2025	For the Year Ended 31-03-2025
A. Cash flows from operating activities		
Profit Before Tax	532.99	1,588.65
Adjustments for:		
Depreciation and amortisation expense	37.55	62.17
Trade receivables, deposits & trade payables written off/ back	2.97	3.52
Profit on sale of fixed assets	-	(0.62)
Gain on sale of mutual fund units	(47.55)	(9.66)
Finance costs	16.45	39.93
Interest income on loans and advances given	(12.53)	(15.59)
Interest income on bank deposits	(30.85)	(40.17)
Operating profit before working capital changes	499.03	1,628.23
Adjustments for changes in :		
(Increase)/ Decrease in Inventories	(869.37)	(334.12)
(Increase)/ Decrease in Trade Receivables	(1,213.98)	(147.52)
(Increase)/ Decrease in Loans and Advances	(537.15)	(165.39)
(Increase)/ Decrease in Other Assets	(225.53)	(4.08)
Increase/ (Decrease) in Trade Payables	(204.60)	(76.28)
Increase/ (Decrease) in Other Current Liabilities	687.29	(283.44)
Increase/ (Decrease) in Provisions	17.21	37.92
Cash generated from/(used in) from operations	(1,847.10)	655.32
Income Tax Paid	(134.64)	(404.35)
Net cash flows from Operating Activities (A)	(1,981.74)	250.97
B. Cash flows from Investing Activities		
Capital expenditure on fixed assets including capital advances	(259.71)	(324.59)
Proceeds from sale of fixed assets	-	123.10
Interest Income on Bank Deposits	19.43	40.17
Loans and Advances Given	187.36	(199.60)
Goodwill on acquisition of subsidiary	(542.88)	-
Net (Investment)/Proceeds from/in Associate/s	342.79	(333.00)
Net (Investment)/Proceeds from/in Mutual Funds	1,838.64	(2,092.20)
Fixed deposit with banks matured/ (placed)	(441.37)	229.60
Net cash flows generated from/(used in) Investing Activities (B)	1,144.25	(2,556.52)
C. Cash flows from Financing Activities		
Proceeds/ (repayment) of Borrowings	902.72	(476.02)
Payment of Dividend	(246.39)	-
Proceeds from private placement and IPO of equity shares	-	2,948.00
IPO Expense Paid	(18.45)	-
Finance costs	(16.45)	(40.04)
Net cash flows generated from /(used in) Financing Activities (C)	621.44	2,431.94
Net increase in Cash and Cash Equivalents (A+B+C)	(216.04)	126.39
Cash and Cash Equivalents at the beginning of the year	310.92	184.53
Cash and Cash Equivalents at the end of the period/year	94.88	310.92

Notes to cash flow statement:

- Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (AS 3) "Cash Flow Statement".
- Previous Years figures have been regrouped / rearranged wherever necessary to correspond with the figures of the current period/year.
- Cash and cash equivalents in the cash flow statement does not include fixed deposit with banks for which maturity exceeds three months.

**For and on behalf of the Board of Directors of
Fabtech Technologies Cleanrooms Limited**

Amjad Adam Arbani
Executive Director
DIN: 02718019

Place : Mumbai
Date: November 14, 2025