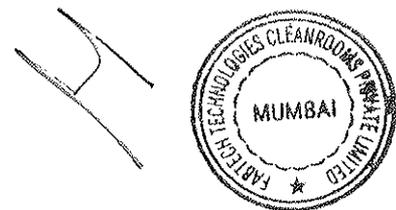


THE COMPANIES ACT, 2013 COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION OF

FABTECH TECHNOLOGIES CLEANROOMS LIMITED<sup>(1)</sup>

- I. The name of the Company is **FABTECH TECHNOLOGIES CLEANROOMS LIMITED<sup>(1)</sup>**
- II. The Registered Office of the Company will be situated in the State of **Maharashtra i.e. within the jurisdiction of Registrar of Companies, Mumbai.**
- III. The objects of the Company established are:
  - A) **THE OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:**
    - 1) To carry on the business as turnkey projects solution provider, manufacturer of pharmaceutical machineries, sterlite, LAF, modular, clean room & equipment, chemical equipment & other machineries/equipments used in various pharmaceutical turnkey projects and same objects under its umbrella
    - 2) To carry on the company as manufacturers, designers, researchers, developers, buyers, assemblers, modifiers, installers, reconditioners, sellers, hirers, sublessors, market, dismantlers, repairs, operators, exporters, importers, distributors and to act as an agent, brokers, adatia, consignor, C&F agent, indenting agent, representative, correspondent, franchiser, stockiest, suppliers, vendors, transporter, collaborator, export house or otherwise to deal in all its branches in automatic, semi-automatic, manual and other types of pharmaceuticals machineries, sterlite, jaminar air flow, modular clean room and equipments, laboratories equipments, chemical equipments, analytical instruments, utilities instruments, air handling units, bio-air conditioner systems and machineries/equipments used in various industries and pharmaceuticals turnkey projects
  - B) **MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III (A) ARE:**
    - 3) To enter into negotiation, collaboration, technical or otherwise with any person, company, body corporate institutions or with Government for obtaining, license and to obtain technical information, know-how and expert advice.



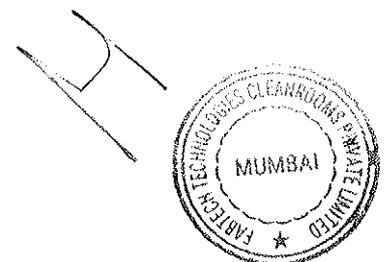
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(1) Name Clause of the company stands revised pursuant to the Special resolution passed by Members of the Company in its Meeting held on 13<sup>th</sup> May 2024

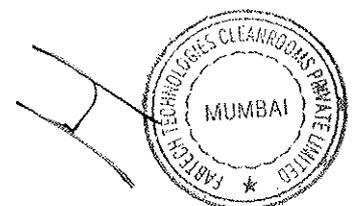
- 4) To acquire from time to time such stock-in-trade, chattels, patents, trade invention, licenses, concession and effect as may be necessary or convenient for business for the time being, carried on by the company.
- 5) To open account or accounts either current or overdraft with any banker, bank, and to draw, make, accept, endorse, discount, execute, and issue cheques, promissory notes, hundies, bills of exchange, bill of lading, warrants, debentures, and other negotiable instruments in the course of the company's business.
- 6) To apply for, purchase or otherwise acquire any patents licenses, concessions and the like, conferring any exclusive or non-exclusive or limited right to use, exercise, develop or grant or licenses or any secret or other information as to any invention for the purpose of the Company and to use, exercise, develop, or grant or licenses in respect of or otherwise turn to account the property, rights or information so acquired.
- 7) To appoint agents to promote the business of the company.
- 8) To open branch offices throughout India and abroad.
- 9) To pay for any property acquired by the Company and remunerate any persons, firm or body corporate rendering services to the company either by cash payment or by all allotment to him or them of share or securities of the company.
- 10) To let on lease or on hire-purchase system or to lend or otherwise dispose off any property belonging to the Company.
- 11) To sell, exchange, mortgage, let on lease, royalty or contribute grant, licenses, easements, options and other rights over and in any other manner deal with or dispose of the undertaking property, assets, right and effect of Company.
- 12) To acquire or undertake all or any part of the business property and liabilities of any person or company carrying on or proposing to carry on any business which this company is authorized to carry on.
- 13) To amalgamate with any other company or companies or enter into partnership or any arrangement for sharing profits or losses, union of interest, co-operation, joint venture or reciprocal concession, or for limiting competition with any person or company (local, foreign or NRI) carrying on or engaged in or about to carry on or engage in any business or transaction which the Company is authorised to carry on or engage in or which can be carried on or engaged in conjunction therewith or which is capable of being conducted so as to directly or indirectly benefit the Company and to give or accept by way of consideration for any of the acts or things aforesaid or properties acquired, any shares, debentures, debenture stocks or securities that may be agreed upon and to hold and retain, sell, mortgage and deal with any shares, debentures, debenture stocks or securities so received.
- 14) To engage in business or transaction in connection with any other person, corporation, and company or to hold shares, stocks or bonds in any such company or corporation, the business which this company is authorized to carry on.



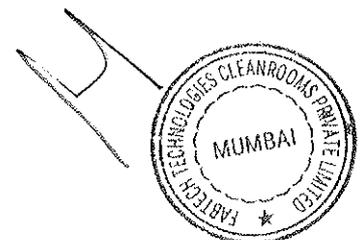
- 15) To procure the recognition of the company in or under the laws of any in and place outside India.
- 16) To undertake and execute any trust, or undertaking which may seem to the company desirable.
- 17) Subject to provisions of the Companies Act, 2013, to accept gifts and to give gifts and donations, to create trusts for the welfare of employees, member, director and/or their dependents, heirs and children and for any deserving object and for other persons also and to act as trustees.
- 18) To subscribe or guarantee money for the national, charitable, religious, educational, benevolent or other institutions, societies, clubs, funds, association, public general or useful objects or for any exhibition.
- 19) To communicate with the chambers of commerce and other mercantile and public bodies throughout the world and promote measures for the protection of trade, industry and persons engaged therein.
- 20) To subscribe for, become a member of association and cooperate with any other association, whether incorporated or not, whose objects are altogether or in part similar to those of the Company, and to procure from and communicate to any such association such information as may be likely to further improve the objects of the Company.
- 21) To pay out of funds of the company, all costs, charges and expenses preliminary and incidental to the promotion, formation establishment and registration of the Company.
- 22) To adopt such means of making known services, business, interest of the Company as it may deem expedient and in particular by advertising in the press, radio, television, and cinema, by circulars, by purchases, construction and exhibitions of work or at general interest by publication of books and periodicals, and by granting prize rewards and donations subjects to section 181 of Companies Act, 2013
- 23) In the event of winding up to distribute all or any of the Company's assets to the members in specie or kinds or any proceeds or sales or disposal of any property of the company, subject to the provisions of the Companies Act, 1956.
- 24) To undertake, carryout, promote, and sponsor development including any programme for promoting the social and economic welfare or the uplift of the public in any rural area and to incur any expenditure on any programme of rural development and to assist execution and promotion thereof either directly through an independent agency or in any other manner without prejudice to the generality of the promoting of rural development shall also include any programme for promoting the social and economic welfare of or the uplift of the public in any rural areas which the Directors considers it likely to promote assist rural development and that word rural area shall include such area as may be regarded as rural areas under the provisions of the Income Tax Act, 1961 or any other law relating to rural development for the time being in force or as may regarded by the Director as rural areas.



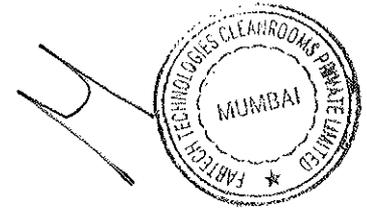
- 25) To achieve greater growth of the national economy through increased productivity, effective utilization materials and manpower resources, export promotion and continued application of modern techniques so as to discharge its social and moral responsibilities to the share-holders, employees, customers, local community and the society, and to undertake, carry out, promote and sponsor or assist any activity which the directors consider likely to promote national welfare or social, economic or moral uplift of the public or any section of the public and in such manner and by such means as the directors dice to the generality of the foregoing under take, carry out, promote and sponsor any activity for publication of any books, literature, newspaper or advance these object or for giving merit awards, or giving scholarships or other person or researches and for establishing conducting or assisting any institution, fund, trust having any one of the aforesaid objects as one of its objects by giving donations or otherwise in any other manner and two Directors may at their discretion in order to implement any of the abovementioned objects.
- 26) To act as principals, agents, contractors, trustees, or otherwise by or through trustees, attorneys, agents or otherwise and either alone or in conjunction with others and to establish offices, agencies, or branches for carrying on any of the aforesaid objects in India or abroad.
- 27) To conduct, sponsor or otherwise participate in training programmes, courses, seminars and conferences in respect of any of the objects of the company and for spreading or imparting the knowledge and use of computers and computer programming languages including the publication of books, journals, bulletins, study/course materials, circulars and news letters.
- 28) To apply for, purchase or otherwise, acquire any patent, patent right, copyright, trade marks, formulae, license, lease concessions, conferring any exclusive or limited right to use, or any secret or other information as to any invention which may seem capable of being used for any of the purposes of the company and to use exercise, develop or grant licenses in respect of or otherwise turn to account the property, rights, or information so acquired.
- 29) To purchase, acquire, take on lease or in any other lawful manner any area, land, building, structures and develop the same and dispose off or maintain the same.
- 30) To acquire and undertake the whole or any part of the business property and liabilities of any person, firm or Company carrying on any business which the Company is authorised to carry on or possesses property suitable for the purpose of this Company.
- 31) To establish agencies or branches for any purpose or business of the Company, regulate their working and also discontinue the same.
- 32) To sell, lease, mortgage, surrender, abandon or otherwise deal with or dispose of the undertaking of the Company or any part thereof for such consideration as the Company may think fit and in particular for shares, cash, debenture stock, stocks or other securities of this Company or in or about the formation or promotion of this Company or acquisition of property by this Company or the conduct of its business
- 33) To dedicate present or otherwise dispose off either voluntary or for value, any property of the Company deemed to be national, public or local interest to any national trust, public trust, public body, museum, corporation or authority or any trust or on behalf of any of the same or for the public.



- 34) To pay for properties or rights or privileges acquired by the Company either in shares of the Company or partly in cash or otherwise.
- 35) To employ experts to investigate and examine, into the conditions, prospects, value, character and circumstances of business, concerns and undertakings and generally of any assets, property or rights.
- 36) To insure any of the properties, undertakings, contracts guarantees or obligation of the Company.
- 37) To act as principals, agents, contractors, trustees or otherwise and either alone or in conjunction with others and the word 'Company' in the Memorandum when applied otherwise than to this Company shall be deemed to include any authority.
- 38) To build, construct, acquire, erect, install, own, purchase, hire, sell, exchange, operate, maintain, develop, promote, manage, repair, administer, provide communication infrastructure facilities for the purpose of carrying on the business of the Company.
- 39) To acquire from any person, firm or body corporate whether in India and/or outside India in the public or private sector, technical information, know-how, process engineering, manufacturing and operating data, plans, layouts and blue prints useful for design, erection construction, commissioning, operation and maintenance of the plant and equipment required for any of the business of the Company and to acquire any grant or license and other rights and benefits in the foregoing matters and things.
- 40) To insure the whole or any part of the property of the Company either fully or partially to protect and indemnify the Company from liability or loss in any respect either fully or partially and also to insure and to protect and indemnify and part of portion thereof either on mutual principle or otherwise and to insure with any other Company or persons all or any of the goods lying with the Company against any losses, damages, risks and liabilities of all kinds, which may affect this Company.
- 41) To place, to reserve or to distribute as bonus shares among the members or otherwise to apply as the company may from time to time think fit, any money of the Company including moneys received by way of premium on the shares or debentures issued at a premium by the Company and any moneys received in respect of forfeited shares and also moneys arising from the sale by the Company of forfeited shares as or from any other reserves.



- IV. The Liability of the Member(s) is Limited and this liability is limited to the amount unpaid, if any, on shares held by them.
- V. a) The Authorised Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore and Fifty Lakhs only) equity shares of Rs.10/- (Rupees Ten) (2)
- (b) Paid up share Capital of the Company shall be minimum of Rs. 5,00,000/- (Rupees Five Lakh Only).



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(2) The Authorized Share Capital of the company stands revised pursuant to the Special resolution passed by Members of the Company in its Meeting held on 13<sup>th</sup> May 2024

We, the several persons whose names, addresses and occupation are subscribed are desirous of being formed into a company in pursuance of this Memorandum of Association, and we agree to take the number of Shares in the Capital of the Company set opposite our respective names.

Sr. No.	Name, description and occupation of the subscriber	Address, and of the subscriber	Number of Equity shares held by the subscriber	Signature of the subscriber	Name, address, description, occupation and signature of the witness
1.	 <p>FABTECH TURNKEY PROJECTS LLP through HEMANT MOHAN ANAVKAR S/O MOHAN ANAVKAR R/o 201, Samarth Prasad, 9th, Anra Uhar, Swami Samarth Nagar, Andheri (West), Mumbai - 400053 Occupation: BUSINESS (Acting in the capacity of the authorized representative of Fabtech Turnkey Projects LLP) Resolution Dated: 13<sup>th</sup> May, 2015.</p>	<p>9999 (Nine thousand nine hundred ninty nine)</p>	 	<p>on 8/16/05/15, Mumbai, Further Particulars as filled in:- (SHIV KUMAR MITAL)</p>	
	 <p>AASIF AHSAN KHAN S/o Ahsan Tehdil Khan (Individual) 604, D-15, Indira Dvsn-II Swami Samarth Nagar Andheri (west), Mumbai - 400053 occupation - Business</p>	<p>1 (ONE)</p>		<p>S/O MOHA LAL MITAL 210, 201, Natasha Towers, Plot No - 84, Sector-17, Koparkhane, New Mumbai - 400709, Maharashtra. Membership No. 4100261. Occupation Professional.</p>	

(1,00,000)  
One Lakh 0.

Dated: 16/05/2015

Place: MUMBAI